





STATEMENT

ON: AUCTION OF STOCKS OWNED BY POWER GENERATION JOINT STOCK CORPORATION 3 AT VINH SON - SONG HINH HYDROPOWER JOINT STOCK COMPANY

- **1. Name of the Offering Organization:** Power Generation Joint Stock Corporation 3 (EVNGENCO 3)
- **2. Address of Head Office:** No. 60-66, Nguyen Co Thach Street, Sala Urban Area, An Loi Dong Ward, District 2, Ho Chi Minh City, Vietnam.
- 4. Stocks offering:
 - Name of the Company whose stocks are offered for sale: Vinh Son Song Hinh Hydropower Joint Stock Company
 - Address: No. 21, Nguyen Hue, Quy Nhon City, Binh Dinh Province

 - Main business lines: Power production and trading
 - **Authorized capital under Business Registration Certificate:** VND 2,062,412,460,000 (In words: Two thousand and sixty-two billion four hundred and twelve million four hundred sixty thousand Vietnamese Dong only)
 - Stock code: VSH
 - **Type of stocks:** Common and freely-transferable stocks
 - **Face value of stocks:** 10,000 VND/shares
 - Number of stocks registered for offering: 63,016,948 stocks
- 5. Purposes of offering:
 - Based on directions and policies on the capital transfer of EVNGENCO 3 at enterprises that EVNGENCO 3 doesn't hold the capital, specifically:
 - + Resolution No. 01/NQ-DHDCD dated September 17, 2018 of the General Meetings of Shareholders of Power Generation Joint Stock Corporation 3;
 - + Resolution No. 171/NQ-HDTV dated April 12, 2019 of the Vietnam Electricity Group on approving the portfolio of capital transfer of the Power Generation Joint Stock Corporation 3 in its joint-stock in the 2019 2020 period.
- **6. Consulting organization:** Branch of Bao Viet Securities Joint Stock Company
- 7. Offering method: Public offering
- **8.** Auction organization: Ho Chi Minh City Stock Exchange

- 9. Initial price: 31,931 VND/stock
- **10.** Offering price (the price paid by the investor for purchasing stocks): Refer to the successful auction price of the investor as determined by the Bid Price from high to low until the number of offering stocks is no longer available but not lower than the initial price.
- 11. Subjects and conditions for auction participation: Individual and institutional investors as specified in the Regulation of Stock Auction of Power Generation Joint Stock Corporation 3 at Vinh Son Song Hinh Hydropower Joint Stock Company issued by Power Generation Joint Stock Corporation 3 (abbreviated as "Auction Regulation")
- 12. Time and venue for registration of auction, submission of orders for the final auction:

Registered location	Registered duration for auction	Duration for issuing orders to participate the auction	Time for submission of orders
At auction agents according to the issued Auction Regulation	From March 20, 2020 to 16:00 on April 10, 2020	From April 13, 2020 to April 14, 2020	Prior to 15:00 on April 16, 2020 at auction agents

- **13. Time and venue of the auction:** At 09:00 on April 20, 2020 at Ho Chi Minh City Stock Exchange;
- **14. Time for stock payment:** From April 21, 2020 to April 29, 2020
- 15. Time for return of the deposit: From April 21, 2020 to April 27, 2020
- 16. Information related to the offering and prospectus published at:
 - Ho Chi Minh City Stock Exchange
 - + Address: No. 16, Vo Van Kiet, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City
 - + Website: http://www.hsx.vn
 - Power Generation Joint Stock Corporation 3
 - + Address: No. 60-66, Nguyen Co Thach Street, Sala Urban Area, An Loi Dong Ward, District 2, Ho Chi Minh City, Vietnam
 - + Website: http://www.genco3.com/
 - Consulting organization: Branch of Bao Viet Securities Joint Stock Company
 - + Address: 8th Floor, No. 233, Dong Khoi, Ben Nghe, District 1, Ho Chi Minh City
 - + Website: http://www.bvsc.com.vn
 - Registered auction agents are detailed in Appendix 07 Auction Regulation.
- 17. Information of the ownership rate of foreign investors at Vinh Son Song Hinh Hydropower Joint Stock Company: Based on regulations of the Circular

No. 123/2015/TT-BTC dated August 18, 2015, Decree No. 60/2015/ND-CP dated June 26, 2015, Decree No. 118/2015/ND-CP dated November 12, 2015 and other current provisions on investment and securities, the maximum ownership rate of foreign investors at Vinh Son - Song Hinh Hydropower Joint Stock Company is 49%.

18. The Bank opened a blockade account to receive the stock purchase amounts after the auction:

- Name of account holder: Power Generation Joint Stock Corporation 3
- Account No.: 7621000445592
- Place: Joint Stock Commercial Bank for Investment and Development of Vietnam Phu My Branch